



## 5. Type of Investment

Please ✓  **Lumpsum Investment**  
Please fill up Section on Lumpsum Investment below

OR  **Systematic Investment\***

OR  **Micro SIP\***

\* For ECS please fill up the enclosed SIP / Micro SIP Auto Debit (ECS) Form and submit it together with Application Form and for post dated cheques please fill up the Common Transaction Form and submit it together with Application Form

Please use separate Application Forms for Lumpsum & Systematic Investment

## 6. Investment and Payment Details

Scheme

Plan\*  Option\*

Investment Amount  DD Charges (if applicable)  Net Amount (Cheque / DD Amount)

Rs.  A  Rs.  B  Rs.  A  m  i  n  u  s  B

Cheque/DD No.  Cheque / DD Date  D  D  / M  M  / Y  Y  Y  Y

Drawn on (Bank / Branch Name)  Bank Account No.:

**Account Type** (Please ✓)  Savings  Current  NRE  NRO  FCNR  Others  Please specify

NRI / FII investors please enclose (✓ as applicable)  Account Debit  Foreign Inward Remittance Certificate  Others  Please specify

\*Default Option will be applied in case of no information, ambiguity or discrepancy. Please read instructions for the default options.  Cheque / DD to be drawn in favour of "Scheme Name – First Holder's Name" or "Scheme Name – First Holder's PAN No." or "Scheme Name – First Holder's Folio No."

Source of Payment (from which the above investment is made)

First / Sole Holder's Bank Account  **Mandatory (any one):**  Cheque leaf with name pre-printed  Bank Statement  Pass Book  Bank Certificate

OR

Third Party's Bank Account

Relationship with the Holder:  Parents/Grand-Parents/related persons  Employer on behalf of employee  Custodian on behalf of an FII or a client

Mandatory documents required:  KYC Acknowledgment Letter  Third Party Declaration Form

## 7. Nomination Details

	Nominee	Name of Guardian (in case of Minor)	Signature of the Guardian	Percentage of Investment Allocation %
<b>Nominee 1</b>				
Address				
<b>Nominee 2</b>				
Address				
<b>Nominee 3</b>				
Address				

## 8. Declaration & Signatures

I /We have read and understood the contents of the Scheme Information Document of the above Scheme of AIG Global Investment Group Mutual Fund including the sections on "Who cannot invest" and "Important Note on Anti Money Laundering, Know-Your-Customer and Investor Protection". I /We hereby apply for allotment/ purchase of Units in the Scheme and agree to abide by the terms and conditions applicable thereto. I /We hereby declare that I /We am / are authorised to make this investment and that the amount invested in the Scheme is through legitimate sources only and does not involve and is not designed for the purpose of any contravention or evasion of any Act, Rules, Regulations, Notifications or Directions issued by any regulatory authority in India. I / We hereby authorise AIG Global Investment Group Mutual Fund, its Investment Manager and its agents to disclose details of my investment to my bank(s) / AIG Global Investment Group Mutual Fund's bank(s) and / or Distributor / Broker / Investment Advisor. I / We have neither received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We declare that I/We do not have any existing Micro SIPs which together with the current application will result in aggregate investments exceeding Rs. 50,000/- in a year. I /We declare that the information given in this application form is correct, complete and truly stated.

**APPLICABLE FOR NRIs :** I / We confirm that I am/ we are Non-Resident(s) of Indian Nationality / Origin, not a resident of US / Canada and that I /We have remitted funds from abroad through approved banking channels or from funds in my / our NRE / FCNR Account. I/We undertake that all additional purchases made under this folio will also be from funds received from abroad through approved banking channels or from funds in my / our NRE/FCNR Account.

SIGNATURE(S)

Sole / First Applicant / Guardian

Second Applicant

Third Applicant

<input type="text"/>
<input type="text"/>
<input type="text"/>

If the investment is being made by a Constituted Attorney please furnish Name of Power of Attorney Holder (POA) in respect of each applicant below:

	POA Holder for Applicant 1	POA Holder for Applicant 2	POA Holder for Applicant 3
Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>	<input type="text"/>
PAN No.*	<input type="text"/>	<input type="text"/>	<input type="text"/>
	KYC Compliant (Mandatory - Copy of KYC Acknowledgement Letter)	KYC Compliant (Mandatory - Copy of KYC Acknowledgement Letter)	KYC Compliant (Mandatory - Copy of KYC Acknowledgement Letter)

\*Mandatory (Except for Micro SIP) - Enclose self/broker attested PAN Card Copy.